Growth Dynamics Global Top 100 Global Auto Parts Companies



An analysis of the revenue growth performance of the world's largest Auto Parts Companies



Confidential February 28, 2023

Growth Rate Summary by Revenue Segment

		Revenue seg	gments in US	S\$ equivalen	t for the data
Parameter	Dataset	\$25-50B	\$10-25B	\$5-10B	\$1-5B
5Y-CAGR					
- # ranked	98	8	15	24	51
- Low	-8.7%	-6.4%	-6.2%	-5.5%	-8.7%
- High	74.9%	4.4%	33.6%	14.5%	74.9%
- Average	4.6%	-0.1%	3.6%	1.4%	7.1%
- Median	1.6%	1.0%	0.4%	0.8%	1.8%
- #s, -ve growth	37	3	7	10	17
3Y-CAGR					
- # ranked	99	8	15	25	51
- Low	-14.0%	-12.9%	-6.2%	-14.0%	-7.2%
- High	45.2%	7.7%	45.2%	11.9%	24.8%
- Average	4.0%	0.5%	9.5%	-0.1%	5.0%
- Median	1.9%	2.6%	4.9%	1.1%	3.1%
- #s, -ve growth	34	3	5	11	15
		-	-		
LFY-GR					
- # ranked	100	8	15	26	51
- Low	-10.5%	-10.5%	-2.3%	-4.6%	-7.0%
- High	60.0%	16.2%	60.0%	23.9%	56.2%
- Avg	12.6%	8.8%	13.8%	10.3%	14.0%
- Median	11.5%	11.4%	9.9%	10.3%	12.7%
- #s, -ve growth	7	1	1	2	3
Avg L4Q-GR					
- # ranked	85	7	12	21	45
- Low	-25.7%	4.4%	-2.3%	-1.7%	-25.7%
- High	37.6%	18.7%	35.5%	27.9%	37.6%
- Avg	12.9%	12.2%	12.5%	13.5%	12.8%
- Median	12.5%	13.0%	10.9%	12.5%	13.9%
- #s, -ve growth	7	0	1	1	5

Avg L4Q-GR: Average latest four quarter growth rate as reported, where available | LFY: Latest fiscal year (YoY growth rate) | All growth rates have been calculated on reported currencies

Revenue Growth Leaderboard: Top & Bottom 10 Companies

Top 10 Companies: 5Y-CAGR											
Company	Country	rCurr.	Rev. Range	%							
Nexen Corporation	S Korea	KRW	\$1-5B	74.9%							
Ningbo Jifeng Auto Parts Co., Ltd.	China	CNY	\$1-5B	72.5%							
Zhejiang Century Huatong Group Co.,Ltd	China	CNY	\$1-5B	41.3%							
Zhengzhou Coal Mining Machinery Group Company	China	CNY	\$1-5B	40.4%							
Tianneng Power International Limited	Hong Kong	CNY	\$10-25B	33.6%							
SL Corporation	S Korea	KRW	\$1-5B	19.1%							
lochpe-Maxion S.A.	Brazil	BRL	\$1-5B	16.3%							
FAWER Automotive Parts Limited Company	China	CNY	\$1-5B	15.6%							
Inter Cars S.A.	Poland	PLN	\$1-5B	15.4%							
Ningbo Joyson Electronic Corp.	China	CNY	\$5-10B	14.5%							

Top 10 Companies: LFY (YoY)											
Country	rCurr.	Rev. Range	%								
Hong Kong	CNY	\$10-25B	60.0%								
Brazil	BRL	\$1-5B	56.2%								
USA	USD	\$1-5B	35.4%								
Poland	PLN	\$1-5B	33.7%								
Indonesia	IDR	\$10-25B	33.4%								
China	CNY	\$1-5B	31.6%								
Finland	EUR	\$1-5B	30.5%								
India	INR	\$1-5B	26.1%								
Italy	EUR	\$5-10B	23.9%								
India	INR	\$1-5B	23.6%								
	Country Hong Kong Brazil USA Poland Indonesia China Finland India Italy	CountryrCurr.Hong KongCNYBrazilBRLUSAUSDPolandPLNIndonesiaIDRChinaCNYFinlandEURIndiaINRItalyEUR	CountryrCurr.Rev. RangeHong KongCNY\$10-25BBrazilBRL\$1-5BUSAUSD\$1-5BPolandPLN\$1-5BIndonesiaIDR\$10-25BChinaCNY\$10-25BFinlandEUR\$1-5BIndiaINR\$1-5BItalyEUR\$5-10B								

Avg L4Q-GR: Average latest four quarter growth rate, where reported | LFY: Latest fiscal year (YoY growth rate) [Companies highlighted in blue or yellow, figure in the top or bottom companies list in each growth category]

Top 10 Companies: 3Y-CAGR

Company	Country	rCurr.	Rev. Range	%
Tianneng Power International Limited	Hong Kong	CNY	\$10-25B	45.2%
The Goodyear Tire & Rubber Company	USA	USD	\$10-25B	29.9%
Weifu High-Technology Group Co., Ltd.	China	CNY	\$1-5B	24.8%
BorgWarner Inc.	USA	USD	\$10-25B	24.7%
Visteon Corporation	USA	USD	\$1-5B	21.4%
Dana Incorporated	USA	USD	\$10-25B	19.5%
Inter Cars S.A.	Poland	PLN	\$1-5B	18.2%
lochpe-Maxion S.A.	Brazil	BRL	\$1-5B	16.9%
Wanxiang Qianchao Co.,Ltd.	China	CNY	\$1-5B	16.3%
Aptiv PLC	USA	USD	\$10-25B	15.7%

Top 10 Companies: Avg L4Q (YoY)

Company	Country	rCurr.	Rev. Range	%
G-Tekt Corporation	Japan	JPY	\$1-5B	37.6%
PT Astra International Tbk	Indonesia	IDR	\$10-25B	35.5%
Visteon Corporation	USA	USD	\$1-5B	35.4%
Kumho Tire Co., Inc.	S Korea	KRW	\$1-5B	34.5%
lochpe-Maxion S.A.	Brazil	BRL	\$1-5B	30.0%
The Yokohama Rubber Co., Ltd.	Japan	JPY	\$5-10B	27.9%
Sundaram-Clayton Limited	India	INR	\$1-5B	27.4%
Inter Cars S.A.	Poland	PLN	\$1-5B	27.1%
SL Corporation	S Korea	KRW	\$1-5B	26.9%
Topy Industries, Limited	Japan	JPY	\$1-5B	23.7%

Revenue Growth Leaderboard: Top & Bottom 10 Companies

Bottom 10 Companies: 5Y-CAGR											
Company	Country	rCurr.	Rev. Range	%							
Cooper-Standard Holdings Inc.	USA	USD	\$1-5B	-8.7%							
TS TECH Co., Ltd.	Japan	JPY	\$1-5B	-7.6%							
Mitsuba Corporation	Japan	JPY	\$1-5B	-7.3%							
Continental Aktiengesellschaft	Germany	EUR	\$25-50B	-6.4%							
Unipres Corporation	Japan	JPY	\$1-5B	-6.4%							
Faurecia S.E.	France	EUR	\$10-25B	-6.2%							
American Axle & Manufacturing Holdings, Inc.	USA	USD	\$5-10B	-5.5%							
Adient plc	USA	USD	\$10-25B	-5.1%							
NSK Ltd.	Japan	JPY	\$5-10B	-4.0%							
Seoyon Co., Ltd.	S Korea	KRW	\$1-5B	-4.0%							

Bottom 10 Companies: LFY (YoY)											
Company	Country	rCurr.	Rev. Range	%							
Continental Aktiengesellschaft	Germany	EUR	\$25-50B	-10.5%							
Zhejiang Century Huatong Group Co.,Ltd	China	CNY	\$1-5B	-7.0%							
Wuling Motors Holdings Limited	Hong Kong	CNY	\$1-5B	-6.3%							
Ningbo Joyson Electronic Corp.	China	CNY	\$5-10B	-4.6%							
LKQ Corporation	USA	USD	\$10-25B	-2.3%							
HELLA GmbH & Co. KGaA	Germany	EUR	\$5-10B	-0.8%							
Garrett Motion Inc.	СН	USD	\$1-5B	-0.8%							
Shandong Linglong Tyre Co.,Ltd.	China	CNY	\$1-5B	1.1%							
TS TECH Co., Ltd.	Japan	JPY	\$1-5B	1.1%							
Burelle SA	France	EUR	\$5-10B	2.3%							

Avg L4Q-GR: Average latest four quarter growth rate, where reported | LFY: Latest fiscal year (YoY growth rate) [Companies highlighted in blue or yellow, figure in the top or bottom companies list in each growth category]

Bottom 10 Companies: 3Y-CAGR

Country	rCurr.	Rev. Range	%	
Germany	EUR	\$25-50B	-12.9%	
France	EUR	\$5-10B	-7.7%	
France	EUR	\$5-10B	-7.7%	
Japan	JPY	\$1-5B	-7.2%	
France	EUR	\$10-25B	-6.2%	
Canada	CAD	\$5-10B	-6.1%	
Japan	JPY	\$5-10B	-6.0%	
France	EUR	\$10-25B	-5.9%	
Spain	EUR	\$5-10B	-5.5%	
China	CNY	\$5-10B	-4.8%	
	Germany France France Japan France Canada Japan France Spain	GermanyEURFranceEURFranceEURJapanJPYFranceEURCanadaCADJapanJPYFranceEURSpainEURSpainEUR	GermanyEUR\$25-50BFranceEUR\$5-10BFranceEUR\$5-10BJapanJPY\$1-5BFranceEUR\$10-25BCanadaCAD\$5-10BJapanJPY\$5-10BFranceEUR\$10-25BSpainEUR\$10-25BSpainEUR\$5-10B	

Bottom 10 Companies: Avg L4Q (YoY)

Company	Country	rCurr.	Rev. Range	%
Weifu High-Technology Group Co., Ltd.	China	CNY	\$1-5B	-25.7%
Shandong Linglong Tyre Co.,Ltd.	China	CNY	\$1-5B	-12.4%
Zhejiang Century Huatong Group Co.,Ltd	China	CNY	\$1-5B	-12.2%
Cheng Shin Rubber Ind. Co., Ltd.	Taiwan	TWD	\$1-5B	-4.1%
LKQ Corporation	USA	USD	\$10-25B	-2.3%
Ningbo Joyson Electronic Corp.	China	CNY	\$5-10B	-1.7%
Garrett Motion Inc.	СН	USD	\$1-5B	-0.8%
Ningbo Jifeng Auto Parts Co., Ltd.	China	CNY	\$1-5B	0.7%
Unipres Corporation	Japan	JPY	\$1-5B	0.9%
Ningbo Huaxiang Electronic Co., Ltd.	China	CNY	\$1-5B	1.6%

Detailed Growth Metrics

Avg L4Q-GR: Average latest four quarter growth rate, where reported | LFY: Latest fiscal year (YoY growth rate)

Companies sorted by revenues in US\$ equivalent | Top 25 companies by rank highlighted in blue | All growth rates have been calculated on reported currencies

				F	levenues	6	5Y-C/	5Y-CAGR		AGR	LFY-	GR	AvgL4	Q-GR
rSegm.	Company	Country	rCurr.	LFY	US\$	rCurr.	%	Rank	%	Rank	%	Rank	%	Rank
[No of Com	panies Ranked]:							[98]		[99]		[100]		[85]
\$25-50B	DENSO Corporation	Japan	JPY	03-22	49.1B	5.5T	1.9%	42	3.5%	43	11.7%	50	13.0%	42
\$25-50B	Continental Aktiengesellschaft	Germany	EUR	12-21	39.9B	33.8B	-6.4%	95	-12.9%	98	-10.5%	100	5.7%	69
\$25-50B	Magna International Inc.	Canada	USD	12-22	37.8B	37.8B	-1.9%	77	7.7%	24	4.4%	85	4.4%	72
\$25-50B	Hyundai Mobis Co.,Ltd	S Korea	KRW	12-21	36.4B	41.7T	4.4%	33	4.7%	34	13.9%	38	18.7%	24
\$25-50B	Aisin Corporation	Japan	JPY	03-22	34.8B	3.9T	0.1%	61	1.7%	53	11.1%	52	9.5%	55
\$25-50B	Sumitomo Electric Industries, Ltd.	Japan	JPY	03-22	30.0B	3.4T	2.2%	38	4.1%	39	15.4%	29	16.5%	29
\$25-50B	Bridgestone Corporation	Japan	JPY	12-21	29.6B	3.2T	-2.8%	84	-4.0%	87	8.4%	68	17.7%	27
\$25-50B	Michelin S.A.	France	EUR	12-21	28.1B	23.8B	2.0%	41	-0.7%	69	16.2%	26	-	-
\$10-25B	HUAYU Automotive Systems Company Limited	China	CNY	12-21	21.7B	139.9B	-0.1%	63	-1.4%	76	4.8%	84	7.6%	61
\$10-25B	Lear Corporation	USA	USD	12-22	20.9B	20.9B	-0.3%	70	10.7%	19	8.5%	67	8.5%	58
\$10-25B	The Goodyear Tire & Rubber Company	USA	USD	12-22	20.8B	20.8B	7.7%	17	29.9%	2	19.0%	18	19.0%	22
\$10-25B	Valeo SE	France	EUR	12-21	20.4B	17.3B	-1.8%	76	-5.9%	91	5.0%	83	-	-
\$10-25B	Faurecia S.E.	France	EUR	12-21	18.5B	15.6B	-6.2%	93	-6.2%	94	6.6%	75	-	-
\$10-25B	Aptiv PLC	USA	USD	12-22	17.5B	17.5B	4.9%	29	15.7%	10	12.0%	48	12.0%	46
\$10-25B	PT Astra International Tbk	Indonesia	IDR	12-21	16.5B	233.5T	3.2%	36	-0.8%	71	33.4%	5	35.5%	2
\$10-25B	Schaeffler AG	Germany	EUR	12-21	16.4B	13.9B	-0.3%	69	-2.0%	78	9.9%	61	9.5%	56
\$10-25B	BorgWarner Inc.	USA	USD	12-22	15.8B	15.8B	10.7%	13	24.7%	4	6.5%	76	6.5%	67
\$10-25B	Adient plc	USA	USD	09-22	14.1B	14.1B	-5.1%	91	5.6%	31	3.2%	88	9.7%	53
\$10-25B	Tianneng Power International Limited	Hong Kong	CNY	12-21	13.3B	85.6B	33.6%	5	45.2%	1	60.0%	1	-	-
\$10-25B	LKQ Corporation	USA	USD	12-22	12.8B	12.8B	1.9%	43	4.9%	32	-2.3%	96	-2.3%	81
\$10-25B	JTEKT Corporation	Japan	JPY	03-22	12.7B	1.4T	-0.2%	67	0.3%	63	14.6%	34	17.8%	25
\$10-25B	Toyota Boshoku Corporation	Japan	JPY	03-22	12.6B	1.4T	0.4%	58	1.8%	52	11.7%	49	12.5%	45
\$10-25B	Dana Incorporated	USA	USD	12-22	10.2B	10.2B	5.7%	27	19.5%	6	13.5%	39	13.5%	40
\$5-10B	Vitesco Technologies Group Aktiengesellschaft	Germany	EUR	12-21	9.9B	8.3B	-	-	-4.2%	88	4.0%	87	-	-
\$5-10B	Gestamp Automoción, S.A.	Spain	EUR	12-21	9.6B	8.1B	-0.3%	71	-5.5%	90	8.5%	65	20.1%	19

Detailed Growth Metrics

Avg L4Q-GR: Average latest four quarter growth rate, where reported | LFY: Latest fiscal year (YoY growth rate) Companies sorted by revenues in US\$ equivalent | Top 25 companies by rank highlighted in blue | All growth rates have been calculated on reported currencies

				Revenues			5Y-CAGR		3Y-CAGR		LFY-GR		AvgL4Q-GR	
rSegm.	Company	Country	rCurr.	LFY	US\$	rCurr.	%	Rank	%	Rank	%	Rank	%	Rank
[No of Com	panies Ranked]:							[98]		[99]		[100]		[85]
\$5-10B	Autoliv, Inc.	Sweden	USD	12-22	8.8B	8.8B	-	-	-	-	7.4%	72	7.4%	62
\$5-10B	Burelle SA	France	EUR	12-21	8.6B	7.2B	1.7%	45	-7.7%	96	2.3%	91	-	-
\$5-10B	Compagnie Plastic Omnium SE	France	EUR	12-21	8.6B	7.2B	1.7%	46	-7.7%	97	2.3%	90	-	-
\$5-10B	Sumitomo Rubber Industries, Ltd.	Japan	JPY	12-21	8.5B	936.0B	1.6%	48	2.4%	46	18.4%	21	16.9%	28
\$5-10B	Samvardhana Motherson International Limited	India	INR	03-22	8.4B	628.3B	2.8%	37	-0.2%	66	10.3%	59	15.5%	33
\$5-10B	Knorr-Bremse Aktiengesellschaft	Germany	EUR	12-21	7.9B	6.7B	2.2%	40	-1.7%	77	8.9%	63	4.9%	71
\$5-10B	NSK Ltd.	Japan	JPY	03-22	7.7B	865.2B	-4.0%	90	2.0%	48	15.7%	27	9.7%	54
\$5-10B	Toyoda Gosei Co., Ltd.	Japan	JPY	03-22	7.4B	830.2B	0.7%	54	1.1%	60	15.1%	31	16.5%	30
\$5-10B	HELLA GmbH & Co. KGaA	Germany	EUR	05-22	7.2B	6.3B	-2.7%	82	4.2%	37	-0.8%	95	12.5%	44
\$5-10B	Ningbo Joyson Electronic Corp.	China	CNY	12-21	7.1B	45.7B	14.5%	10	-14.0%	99	-4.6%	97	-1.7%	80
\$5-10B	Koito Manufacturing Co., Ltd.	Japan	JPY	03-22	6.8B	760.7B	-2.7%	81	-2.5%	79	7.7%	71	11.1%	50
\$5-10B	HYUNDAI WIA Corporation	S Korea	KRW	12-21	6.6B	7.5T	0.1%	60	1.4%	56	14.2%	37	5.1%	70
\$5-10B	Hanon Systems	S Korea	KRW	12-21	6.4B	7.4T	7.1%	20	1.4%	58	7.0%	74	-	-
\$5-10B	Pirelli & C. S.p.A.	Italy	EUR	12-21	6.3B	5.3B	-0.1%	64	0.1%	65	23.9%	9	23.1%	13
\$5-10B	Hankook Tire & Technology Co., Ltd.	S Korea	KRW	12-21	6.2B	7.1T	1.2%	51	1.9%	50	10.7%	57	14.2%	37
\$5-10B	The Yokohama Rubber Co., Ltd.	Japan	JPY	12-21	6.1B	670.8B	0.9%	53	1.6%	54	17.6%	23	27.9%	6
\$5-10B	NOK Corporation	Japan	JPY	03-22	6.1B	682.5B	-1.6%	75	4.3%	36	14.4%	36	7.4%	63
\$5-10B	Motus Holdings Limited	South Africa	ZAR	06-22	6.1B	92.0B	4.3%	34	11.9%	17	5.5%	81	-	-
\$5-10B	Tianneng Battery Group Co., Ltd.	China	CNY	12-21	6.0B	38.7B	8.4%	16	-4.8%	89	10.3%	60	14.5%	36
\$5-10B	American Axle & Manufacturing Holdings, Inc.	USA	USD	12-22	5.8B	5.8B	-5.5%	92	11.0%	18	12.5%	44	12.5%	43
\$5-10B	Nippon Sheet Glass Company, Limited	Japan	JPY	03-22	5.3B	600.6B	-0.1%	66	3.9%	41	20.3%	14	20.6%	17
\$5-10B	NHK Spring Co., Ltd.	Japan	JPY	03-22	5.2B	586.9B	-2.9%	85	-6.0%	92	2.5%	89	11.6%	49
\$5-10B	Linamar Corporation	Canada	CAD	12-21	5.2B	6.5B	0.0%	62	-6.1%	93	12.4%	45	10.2%	51
\$5-10B	Futaba Industrial Co., Ltd.	Japan	JPY	03-22	5.1B	572.1B	6.8%	22	9.6%	20	22.6%	11	23.1%	12
\$1-5B	Chaowei Power Holdings Limited	China	CNY	12-21	4.6B	29.5B	4.6%	31	4.2%	38	8.0%	70	-	-

Detailed Growth Metrics

Avg L4Q-GR: Average latest four quarter growth rate, where reported | LFY: Latest fiscal year (YoY growth rate) Companies sorted by revenues in US\$ equivalent | Top 25 companies by rank highlighted in blue | All growth rates have been calculated on reported currencies

				R	evenues	Revenues			3Y-CAGR		LFY-GR		AvgL4Q-GR	
rSegm.	Company	Country	rCurr.	LFY	US\$	rCurr.	%	Rank	%	Rank	%	Rank	%	Rank
[No of Comp	panies Ranked]:							[98]		[99]		[100]		[85]
\$1-5B	Zhengzhou Coal Mining Machinery Group Company	China	CNY	12-21	4.5B	29.3B	40.4%	4	6.7%	27	10.5%	58	6.3%	68
\$1-5B	NGK Spark Plug Co., Ltd.	Japan	JPY	03-22	4.4B	491.7B	4.7%	30	7.4%	26	15.0%	32	15.4%	34
\$1-5B	Tokai Rika Co., Ltd.	Japan	JPY	03-22	4.3B	487.3B	0.3%	59	-1.3%	74	10.7%	56	7.1%	65
\$1-5B	Sumitomo Riko Company Limited	Japan	JPY	03-22	4.0B	446.0B	-0.9%	74	0.1%	64	12.1%	47	19.2%	21
\$1-5B	CIE Automotive, S.A.	Spain	EUR	12-21	3.9B	3.3B	-3.2%	86	-2.8%	81	13.4%	40	-	-
\$1-5B	Visteon Corporation	USA	USD	12-22	3.8B	3.8B	5.9%	26	21.4%	5	35.4%	3	35.4%	3
\$1-5B	Fuyao Glass Industry Group Co., Ltd.	China	CNY	12-21	3.7B	23.6B	6.0%	25	5.8%	30	18.6%	19	15.5%	32
\$1-5B	Cheng Shin Rubber Ind. Co., Ltd.	Taiwan	TWD	12-21	3.6B	101.5B	-2.5%	80	-3.7%	86	5.5%	80	-4.1%	82
\$1-5B	Garrett Motion Inc.	СН	USD	12-22	3.6B	3.6B	1.6%	47	9.0%	23	-0.8%	94	-0.8%	79
\$1-5B	Toyo Tire Corporation	Japan	JPY	12-21	3.6B	393.6B	-0.7%	73	2.1%	47	14.5%	35	21.5%	16
\$1-5B	KYB Corporation	Japan	JPY	03-22	3.5B	388.4B	-0.3%	68	0.9%	61	18.4%	20	9.0%	57
\$1-5B	Johnson Electric Holdings Limited	Hong Kong	USD	03-22	3.4B	3.4B	1.6%	50	5.9%	29	9.2%	62	-	-
\$1-5B	Sundaram-Clayton Limited	India	INR	03-22	3.4B	255.9B	9.9%	14	13.5%	15	26.1%	8	27.4%	7
\$1-5B	Stanley Electric Co., Ltd.	Japan	JPY	03-22	3.4B	382.6B	-3.6%	88	-1.2%	73	6.4%	78	11.7%	48
\$1-5B	Nexteer Automotive Group Limited	USA	USD	12-21	3.4B	3.4B	-3.5%	87	-3.1%	83	10.8%	55	-	-
\$1-5B	Changchun FAWAY Automobile Components Co.,Ltd	China	CNY	12-21	3.2B	20.5B	12.7%	11	7.5%	25	5.2%	82	3.4%	73
\$1-5B	TS TECH Co., Ltd.	Japan	JPY	03-22	3.1B	350.0B	-7.6%	97	-1.4%	75	1.1%	92	14.0%	38
\$1-5B	Inter Cars S.A.	Poland	PLN	12-21	3.1B	12.2B	15.4%	9	18.2%	7	33.7%	4	27.1%	8
\$1-5B	Martinrea International Inc.	Canada	CAD	12-21	3.0B	3.8B	0.6%	55	-1.0%	72	12.1%	46	18.8%	23
\$1-5B	Sungwoo Hitech Co., Ltd.	S Korea	KRW	12-21	2.9B	3.3T	-0.1%	65	-0.6%	68	12.7%	43	6.9%	66
\$1-5B	Shandong Linglong Tyre Co.,Ltd.	China	CNY	12-21	2.9B	18.6B	7.5%	18	4.0%	40	1.1%	93	-12.4%	84
\$1-5B	Apollo Tyres Limited	India	INR	03-22	2.8B	209.5B	9.3%	15	14.1%	14	23.6%	10	17.7%	26
\$1-5B	Sailun Group Co., Ltd.	China	CNY	12-21	2.8B	18.0B	6.9%	21	9.1%	22	16.8%	24	22.8%	14
\$1-5B	Allison Transmission Holdings, Inc.	USA	USD	12-22	2.8B	2.8B	0.5%	56	15.4%	12	15.3%	30	15.3%	35
\$1-5B	Ningbo Huaxiang Electronic Co., Ltd.	China	CNY	12-21	2.7B	17.6B	4.4%	32	1.4%	57	4.1%	86	1.6%	76

Detailed Growth Metrics

Avg L4Q-GR: Average latest four quarter growth rate, where reported | LFY: Latest fiscal year (YoY growth rate) Companies sorted by revenues in US\$ equivalent | Top 25 companies by rank highlighted in blue | All growth rates have been calculated on reported currencies

5Y-CAGR Revenues 3Y-CAGR LFY-GR AvgL4Q-GR Company Country rCurr. LFY US\$ rCurr. % Rank % Rank % Rank % Rank rSegm. [No of Companies Ranked]: [98] [99] [100] [85] \$1-5B SL Corporation S Korea KRW 12-21 2.6B 3.0T 19.1% 6 15.2% 13 19.8% 17 26.9% 9 \$1-5B Ningbo Jifeng Auto Parts Co., Ltd. China CNY 12-21 2.6B 16.8B 72.5% 2 -3.3% 84 7.0% 73 0.7% 78 \$1-5B MRF Limited India INR 6.7% 23 9.3% 15 19.9% 03-22 2.6B 193.2B 21 20.2% 20 \$1-5B Mitsuba Corporation Japan JPY 03-22 2.5B 286.5B -7.3% 96 -3.0% 82 6.4% 77 10.1% 52 7 5 \$1-5B lochpe-Maxion S.A. BRL 2.5B 16.3% 16.9% 8 2 30.0% Brazil 12-21 13.7B 56.2% \$1-5B Cooper-Standard Holdings Inc. USA USD 12-22 2.5B 2.5B -8.7% 98 3.1% 44 69 59 8.4% 8.4% \$1-5B Nifco Inc. Japan JPY 03-22 2.5B 283.8B 1.1% 52 -0.7% 70 10.8% 54 8.3% 60 7.4% 19 \$1-5B Ling Yun Industrial Corporation Limited China CNY 12-21 2.4B 15.7B 15.6% 11 16.3% 25 3.2% 74 \$1-5B Topy Industries, Limited JPY 03-22 2.4B 271.2B 4.2% 35 1.5% 55 20.5% 13 23.7% 10 Japan JPY \$1-5B **EXEDY** Corporation 03-22 2.3B 261.1B -2.0% 78 -0.5% 67 14.8% 33 11.8% 47 Japan \$1-5B Kumho Tire Co., Inc. S Korea KRW 12-21 2.3B 2.6T -2.5% 79 4.8% 33 19.8% 16 34.5% 4 \$1-5B Unipres Corporation JPY 03-22 2.3B 254.5B -6.4% -7.2% 8.5% 66 0.9% 77 Japan 94 95 Grammer AG \$1-5B Germany EUR 12-21 2.3B 1.9B 1.6% 49 -3.4% 85 11.2% 51 -Wuling Motors Holdings Limited \$1-5B Hong Kong CNY 12-21 2.2B 14.4B -2.8% 83 0.6% 62 -6.3% 98 -\$1-5B Wanxiang Qianchao Co.,Ltd. China CNY 12-21 2.2B 14.3B 6.4% 24 16.3% 9 31.6% 6 7.3% 64 \$1-5B Seoyon Co., Ltd. S Korea KRW 12-21 2.2B 2.5T -4.0% 89 6.1% 28 10.8% 53 20.3% 18 \$1-5B Zhejiang Century Huatong Group Co.,Ltd China CNY 12-21 2.2B 13.9B 41.3% 3 -2.6% 80 -7.0% 99 -12.2% 83 \$1-5B Musashi Seimitsu Industry Co., Ltd. Japan JPY 03-22 2.2B 241.9B 0.4% 57 1.2% 59 18.2% 22 22.5% 15 \$1-5B Weifu High-Technology Group Co., Ltd. China CNY 12-21 2.1B 13.7B 11.0% 12 24.8% 3 6.2% 79 -25.7% 85 03-22 \$1-5B G-Tekt Corporation JPY 236.5B 1.8% 44 1.8% 51 42 37.6% 1 Japan 2.1B 12.9% \$1-5B Nexen Corporation S Korea KRW 12-21 2.4T 74.9% 1 2.4% 45 22.1% 12 23.6% 11 2.1B \$1-5B **Topre Corporation** Japan JPY 03-22 2.1B 233.6B 5.1% 28 4.6% 35 8.9% 64 13.9% 39 \$1-5B Modine Manufacturing Company USA USD 03-22 2.1B 2.1B -0.6% 72 1.9% 49 13.4% 41 13.2% 41 \$1-5B 1.7B 2.2% 39 7 Nokian Renkaat Oyj Finland EUR 12-21 2.0B 3.6% 42 30.5% 16.3% 31 \$1-5B 12.8B 15.6% 8 12.9% 16 15.4% 28 FAWER Automotive Parts Limited Company China CNY 12-21 2.0B 3.0% 75

Methodology, Data Sources, Limitations

What is the data source for this report?

This report has been compiled from our online analytical tool, <u>Global Public Companies - Revenue Dashboard (aranca.com</u>). Data for this analytical tool in turn has been curated from income statements that we source from a vendor of Financial APIs, and supplemented with inputs from company filings, where required.

Does the Revenue and Rankings dashboard cover all publicly-traded companies?

We estimate our coverage to currently be in the range of 95%, with data on some frontier markets being the main gap. Our ende avor is to reach a 99% coverage level as soon as possible. To that extent, we acknowledge that we may have missed out on one or two companies of interest to you in a particular industry or country.

What is your basis of segmentation or classification?

From a segmentation perspective, we have currently used standard industrial classification and HQ country as filters. Going forward, Aranca will leverage its extensive internal expertise of global markets / industries to build its own taxonomy (sub-segments) for different industries. This will make the benchmarking exercise even more relevant and insightful.

How frequently are these reports updated?

We will be updating these reports once a fortnight to ensure that latest filings from across the globe are captured as frequently as possible.

Have been growth rates been calculated based on reported currency?

All growth rates presented in this report have been calculated based on reported currency, unless otherwise specified. US\$ equivalent revenues, calculated from time-series exchange rate data, have been used to rank companies based on sales

How accurate is your dataset?

While we have implemented several measures to ensure accuracy of the information provided here, there are chances of errors in 1% of cases. These errors are mainly around filing date mismatches, reporting currency and data missing for some quarters.

What are the terms and conditions relating to use of this dataset and the online dashboard?

The data here can be used for supporting internal business or investment decisions. All information is provided on an 'as-is" and "as-available" basis, and we make no representations or warranties of any kind, express or implied, as to the content or material included on this document or on the website tool. No content may be reproduced, republished, sold, licensed, or otherwise exploited for any commercial purpose whatsoever, without our prior written permission.

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